

Pre-planning Checklist

At Anderson, pre-planning is easy. Below is a list of information we will need from you during the arrangement process, as well as some items you will need to know. Whether you are pre-planning for yourself or assisting a loved one, this checklist will make the process seamless.

Vital Statistics

- Name of Father, place of birth, year
- Mother's maiden name, place of birth, year
- Education – elementary, high school, college, graduate school
- Social Security number

Funeral Preferences

- Preferred clergy/celebrant
- Names of pallbearers and honorary pallbearers
- Preferred music, Bible verses or poetry
- Preferred clothing or jewelry
- Burial property information
- Special instructions

- Location of important documents and passwords**

- A Copy of Power of Attorney (POA)**

Military Service

- Veteran information
- Military service
- Branch rank
- Date of enlistment
- Date of discharge
- Name(s) of war/conflict(s) toured
- Serial number

Affiliations

- Fraternal, service and union memberships
- Special recognitions

Persons to Contact

- Children, relatives and friends to notify